

Reconciliation of Historical Financial Information, 2015-2017

On January 1, 2018, the Company adopted ASU 2017-07, "*Improving the Presentation of Net Periodic Pension Cost and Net Periodic Postretirement Benefit Cost.*" The guidance requires the service cost component of the net periodic benefit cost to be presented in the income statement line with compensation costs and all other components of net periodic benefit cost to be presented outside operating income. Previously, all components of net periodic benefit cost were recorded within cost of goods sold and selling, general, and administrative ("SG&A") expense. As required by the accounting standards, the change has been retrospectively applied to all historical periods.

Adjusted EBITDA Reconciliations

AFI	2015	2016	2017	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017
Net Income (loss)	29.6	9.2	(41.8)	37.4	4.8	4.0	(16.6)	(0.8)	7.0	9.3	(6.3)	(7.8)	5.4	(18.7)	(20.7)
Net (income) loss from discontinued operations	(39.9)	(1.7)	-	(42.5)	0.2	(1.1)	3.5	(1.7)	-	-	-	-	-	-	-
Interest Expense	-	1.5	2.8	-	-	-	-	-	0.7	0.6	0.2	0.5	0.7	0.8	0.8
Other expense, net	3.6	7.6	4.7	(0.2)	0.1	2.2	1.5	0.1	2.2	1.1	4.2	0.9	1.5	1.0	1.3
Income tax expense (benefit)	(7.3)	4.1	(8.2)	0.4	3.3	(2.2)	(8.8)	0.5	4.4	6.0	(6.8)	(2.1)	3.6	(12.3)	2.6
Operating Income (loss)	(14.0)	20.7	(42.5)	(4.9)	8.4	2.9	(20.4)	(1.9)	14.3	17.0	(8.7)	(8.5)	11.2	(29.2)	(16.0)
Depreciation and amortization	38.1	46.6	78.7	9.4	9.3	9.6	9.8	11.4	10.8	11.9	12.4	11.6	12.5	35.8	18.8
Intangible asset impairment	-	-	12.5	-	-	-	-	-	-	-	-	-	-	12.5	-
Multilayered wood flooring duties and cost reduction expense	4.0	8.4	12.1	(1.2)	4.2	0.3	0.7	0.3	5.9	2.1	0.1	4.7	0.3	5.1	2.0
U.S. pension expense	11.5	6.6	5.4	2.9	2.9	2.9	2.9	2.2	1.5	1.4	1.6	1.4	1.4	1.4	1.2
Adjustment for Corporate expense	(8.0)	0.5	-	(3.8)	(1.8)	0.2	(2.7)	0.5	-	-	-	-	-	-	-
Adjustment to show prior accounting rules	-	0.3	(1.0)	-	-	-	-	-	0.3	-	0.1	(0.2)	(0.4)	(0.1)	(0.3)
Adjusted EBITDA (Prior accounting rules)	(31.5)	83.1	65.2	2.4	23.1	15.9	(9.7)	12.5	32.7	32.4	5.5	8.9	25.1	25.5	5.7
Remove adjustment	-	(0.3)	1.0	-	-	-	-	-	(0.3)	-	(0.1)	0.2	0.4	0.1	0.3
Adjusted EBITDA (Current accounting rules)	(31.5)	82.8	66.2	2.4	23.1	15.9	(9.7)	12.5	32.4	32.4	5.4	9.1	25.5	25.6	6.0

Resilient	2015	2016	2017	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017
Operating Income (loss)	11.2	16.3	12.7	0.5	14.8	4.7	(8.8)	(5.4)	13.7	12.4	(4.4)	(4.0)	13.5	9.3	(6.1)
Depreciation and amortization	26.1	32.6	38.7	6.4	6.3	6.7	6.6	8.2	7.8	8.3	8.2	8.2	8.8	10.7	11.1
Multilayered wood flooring duties and cost reduction expense	(0.1)	0.8	3.3	(1.2)	0.2	0.3	0.6	(0.1)	-	1.0	-	2.7	0.5	0.1	-
U.S. pension expense	10.2	5.6	4.5	2.6	2.6	2.6	2.6	1.8	1.2	1.2	1.3	1.1	1.2	1.1	1.1
Adjustment for Corporate expense	(6.2)	-	-	(3.2)	(1.2)	0.2	(2.0)	-	-	-	-	-	-	-	-
Adjustment to show prior accounting rules	-	0.5	(0.8)	-	-	-	-	(0.1)	0.3	0.2	0.1	(0.2)	(0.3)	(0.1)	(0.2)
Adjusted EBITDA (Prior accounting rules)	41.1	55.8	58.4	5.1	22.8	14.3	(1.1)	4.5	23.0	23.0	5.3	7.7	23.7	21.2	5.8
Remove adjustment	-	(0.5)	0.8	-	-	-	-	0.1	(0.3)	(0.2)	(0.1)	0.2	0.3	0.1	0.2
Adjusted EBITDA (Current accounting rules)	41.1	55.3	59.2	5.1	22.8	14.3	(1.1)	4.6	22.7	22.8	5.2	7.9	24.0	21.3	6.0

Wood	2015	2016	2017	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017
Operating Income (loss)	(25.2)	4.4	(55.2)	(5.4)	(6.4)	(1.8)	(11.6)	3.5	0.6	4.6	(4.3)	(4.5)	(2.3)	(38.5)	(9.9)
Depreciation and amortization	12.0	14.1	40.0	3.0	3.0	2.9	3.1	3.2	3.0	3.6	4.2	3.4	3.8	25.1	7.7
Intangible asset impairment	-	-	12.5	-	-	-	-	-	-	-	-	-	-	12.5	-
Multilayered wood flooring duties and cost reduction expense	4.1	7.5	8.8	-	4.0	-	0.1	0.4	5.9	1.1	0.1	2.0	(0.2)	5.0	2.0
U.S. pension expense	1.3	1.0	0.9	0.3	0.3	0.3	0.3	0.4	0.3	0.2	0.3	0.3	0.2	0.2	0.2
Adjustment for Corporate expense	(1.8)	0.5	-	(0.6)	(0.6)	0.2	(0.7)	0.5	-	-	-	-	-	-	-
Adjustment to show prior accounting rules	-	(0.2)	(0.2)	-	-	-	-	-	(0.1)	-	-	-	(0.1)	-	(0.1)
Adjusted EBITDA (Prior accounting rules)	(9.6)	27.3	6.8	(2.7)	0.3	1.6	(8.7)	8.0	9.6	9.5	0.2	1.2	1.4	4.2	(0.1)
Remove adjustment	-	0.2	0.2	-	-	-	-	-	0.1	-	-	-	0.1	-	0.1
Adjusted EBITDA (Current accounting rules)	(9.6)	27.5	7.0	(2.7)	0.3	1.6	(8.7)	8.0	9.7	9.5	0.2	1.2	1.5	4.2	-

Adjusted Net Income Reconciliations

	2015	2016	2017	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017
Net Income (loss)	29.6	9.2	(41.8)	37.4	4.8	4.0	(16.6)	(0.8)	7.0	9.3	(6.3)	(7.8)	5.4	(18.7)	(20.7)
Multilayered wood flooring duties and cost reduction expense	4.0	8.4	34.9	(1.4)	4.2	0.5	0.7	0.3	5.9	2.1	0.1	4.7	0.3	23.8	6.1
Intangible asset impairment	-	-	12.5	-	-	-	-	-	-	-	-	-	-	12.5	-
Adjustment for Corporate expense	(8.0)	0.5	-	(3.7)	(1.8)	0.2	(2.7)	0.5	-	-	-	-	-	-	-
U.S. pension expense	11.5	6.6	5.4	2.9	2.8	2.9	2.9	2.2	1.5	1.4	1.6	1.4	1.4	1.4	1.2
Pro forma adjustment for interest expense	(1.9)	(0.5)	-	(0.4)	(0.7)	(0.6)	(0.3)	(0.5)	-	-	-	-	-	-	-
Other (Income) & Expense	3.6	7.6	4.7	(0.2)	0.1	2.2	1.5	0.1	2.2	1.1	4.2	0.9	1.5	1.0	1.3
Tax impact of adjustments at US rate	(3.5)	(8.6)	(21.9)	0.5	(1.4)	(1.8)	(0.8)	(1.0)	(3.6)	(1.7)	(2.2)	(2.6)	(1.2)	(14.7)	(3.3)
Impact on deferred tax assets of valuation allowance and U	-	-	12.5	-	-	-	-	-	-	-	-	-	-	-	12.5
Net gain (loss) from discontinued operations	(39.9)	(1.7)	-	(42.5)	0.2	(1.1)	3.5	(1.7)	-	-	-	-	-	-	-
Adjustment to show prior accounting rules	-	0.3	(0.7)	-	-	-	-	-	0.1	-	0.1	(0.1)	(0.3)	(0.1)	(0.2)
Adjusted Net Income (Prior Accounting Rules)	(4.6)	21.7	5.7	(7.4)	8.3	6.3	(11.8)	(0.8)	13.0	12.1	(2.7)	(3.6)	7.2	5.3	(3.2)
Remove adjustment	-	(0.3)	0.7	-	-	-	-	-	(0.1)	-	(0.1)	0.1	0.3	0.1	0.2
Adjusted Net Income (Current Accounting Rules)	(4.6)	21.4	6.4	(7.4)	8.3	6.3	(11.8)	(0.8)	12.9	12.1	(2.8)	(3.5)	7.5	5.4	(3.0)
Weighted average number of common shares outstanding -	27.7	28.0	27.1	27.7	27.7	27.7	27.7	27.7	28.3	28.3	28.1	28.0	28.0	26.8	25.9